

November 06, 2023

To, National Stock Exchange of India Limited Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE SYMBOL: TREJHARA	To, The BSE Limited, 25th Floor, P. J. Towers, Fort, Mumbai: 400 001. SCRIP CODE: 542233
---------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Corrigendum to the Notice of Annual General Meeting.**

In continuation to the notice dated September 06, 2023 ("Notice") and corrigendum issued on September 15, 2023 for convening the Sixth Annual General Meeting of Trejhara Solutions Limited ("Company") on Friday, September 29, 2023 at 12:00 Noon (IST), through video conferencing / other audio visual means ("OAVM").

A Corrigendum has been issued to inform the Shareholders of the Company, the change in Point 04 and insertion of Point 20 in Item No. 05 of explanatory statement contained in the AGM Notice. Same is enclosed herewith.

All other particulars and details as mentioned in the AGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the AGM Notice dated September 06, 2023 together with explanatory statement. This corrigendum is also available on the Company's website viz. [www.trejhara.com](http://www.trejhara.com) and on the website of BSE Limited and National Stock Exchange of India Limited viz [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For Trejhara Solutions Limited,**

*Shardul Inamdar*  
**Shardul Inamdar**  
**Company Secretary**



## **CORRIGENDUM NO.2 TO THE NOTICE OF SIXTH ANNUAL GENERAL MEETING**

**Dear Shareholder,**

This corrigendum ("Corrigendum No.2") is issued in continuation to the notice dated September 06, 2023 ("**Notice**") and corrigendum issued on September 15, 2023 for convening the Sixth Annual General Meeting of Trejhara Solutions Limited ("Company") on Friday, September 29, 2023 at 12:00 Noon (IST), through video conferencing / other audio visual means, for seeking shareholders' approval for the matters contained in the Notice.

The Company has applied for In-principle approval with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") for issue and allotment of 27,00,000 (Twenty-Seven Lakhs) Equity Shares on preferential basis.

Thereafter, referring to the Articles of Association ("**AOA**") of the Company, the stock exchanges has advised the Company to obtain valuation report from the Registered Valuer and make it available to the Shareholders by way of issuing corrigendum to the Notice.

Accordingly, the Company is issuing this Corrigendum notifying the additional information and disclosures to be furnished in the explanatory statement, which is annexed to the Notice ("**Explanatory Statement**"). The Notice should be read in conjunction with earlier Corrigendum and this Corrigendum.

All other contents of the Notice, including the text of resolutions, and the Explanatory Statement, save and except as clarified by this Corrigendum, shall remain unchanged. Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Notice and the Explanatory Statement, as the case may be.

The Company through this communication wishes to bring to the notice of the Shareholders following additional information which will be the part of said AGM Notice.

### **Additional disclosures in Explanatory Statement to Item No 5**

#### **Point 4 of the Explanatory Statement of AGM notice shall be revised and reproduced as under:**

#### **4. Basis or justification for the price (including the premium, if any) has been arrived at:**

The Equity Shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges"). The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and NSE, being the Stock Exchange with higher traded volumes for 90 & 10 trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

In accordance with Articles of Association ("**AOA**") the Company has undertaken a report on valuation of Equity shares from Mr. Bhavin Patel, an Independent Registered Valuer (Reg No. IBBI/RV/05/2019/11668) and a copy of the report issued by the Valuer is available on the website of the Company at [www.trejhara.com](http://www.trejhara.com).

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:

1. 90 trading days' volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, i.e., Rs. 75.12/- (Rupees Seventy-Five and Twelve paise only) per Equity Share or
2. 10 trading days' volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, i.e., Rs. 85.07/- (Rupees Eighty-Five and Seven paise only) per Equity Share or
3. Rs. 89.06/- (Rupees Eighty-Nine and Six paise only) per Equity Share according to the valuation report issued by Bhavin Patel, an Independent Registered Valuer (Reg No. IBBI/RV/05/2019/11668) vide valuation report dated October 19, 2023.



Accordingly, the floor price for issue of equity shares in terms of Regulation 164 of ICDR Regulation, is Rs. 89.06/ (Rupees Eighty-Nine and Six paisa only) per Equity Share, being higher of the above computed prices.

The issue price of the Equity Shares to be allotted on preferential basis is Rs. 90/- (Rupees Ninety Only) each to the proposed allottees, which is higher than the price as computed above."

**Point 20 will be added in the Explanatory Statement of AGM notice which shall be read as under:**

**20. Name and Address of Registered Valuer who performed Valuation:**

Name	Bhavin Patel
Address	315, Phoenix Complex, Nr Suraj Plaza, Sayaligunj, Vadodara-390020
Registration No.	IBBI/RV/05/2019/11668

The floor price arrived by the valuation report does not have any impact on the issue price approved by shareholders in the AGM held on September 29,2023, i.e. Rs. 90/- per share.

All other particulars and details of the Explanatory Statement shall remain unchanged.

This Corrigendum is also available on the company's website ([www.trejhara.com](http://www.trejhara.com)), and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).

**By Order of the Board of Directors**

**Sd/-**

**Shardul Inamdar**  
**Company Secretary**

Place : Navi Mumbai  
Date : November 06, 2023

**Registered Office:**

Unit No. 601, Sigma IT Park,  
Plot No. R-203, R-204 T.T.C. Industrial Estate,  
Rabale Navi Mumbai – 400701